



**United Way  
Prince Edward Island**

**SHARE TRANSFER FORM  
GIFTS OF PUBLICLY TRADED SECURITIES TO THE UNITED WAY OF PEI**

*\*Please notify Deanna Carroll, Manager of Resource Development, with United Way of PEI at (902) 894-4259 or [dcarroll@peiunitedway.com](mailto:dcarroll@peiunitedway.com) PRIOR to the actual transfer of shares to ensure your transaction is handled smoothly and efficiently.*

To complete the trade:

1. Contact Deanna Carroll at the United Way of PEI at [dcarroll@peiunitedway.com](mailto:dcarroll@peiunitedway.com) or 902-894-4259
2. Fax this form to the United Way of PEI at 902-894-9643.
3. Instruct your broker to initiate trade and transfer shares to United Way's account at RBC Direct Investing Account: 68758498 cheque digit 19. Contact: Ciaran Mulcahy 902-629-7489

---

*To be completed by Donor:*

Name of Donor	
Donor's Address	
Donor's Daytime Tel #	
Workplace (if applicable)	
Donor's Broker	
Broker Telephone #	
Brokerage Firm	
Name of Security	
# of Shares Transferred	
Approx. value per share \$	
Approx. total amt. donated	
Date of transfer to UWPEI	
Signature:	

United Way of Prince Edward Island  
180 Kent St. 2<sup>nd</sup> Floor, PO Box 247  
Charlottetown, PEI  
C1A 7K4

Thank you for your donation!